

Form ADV Part 2A

Last Updated: January 20, 2018

Financial Planning Hawaii, Inc.

CRD number: 153930

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This brochure provides information about the qualifications and business practices of Financial Planning Hawaii, Inc. ("FPH"). If you have any questions about the contents of this brochure, please contact John Robinson at (808) 564-0654 and/or via jr@fphawaii.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about FPH also is available on the SEC's website at www.adviserinfo.sec.gov.

Although FPH may use the term "registered investment adviser" or use the term "registered" through this Form ADV Part 2A, the use of these terms is not intended to imply a certain level of skill or training.

Annual Update

The Material Changes section of this brochure will be updated annually and/or when material changes occur since the previous release of FPH's Brochure. A summary of changes is necessary to inform clients of any substantive changes to FPH's policies, practices or conflicts of interests so that they can determine whether to review the brochure in its entirety or to contact FPH with questions about the changes.

Material Changes since Last Update

The U.S. Securities and Exchange Commission ("SEC") issued a final rule in July 2010 requiring advisers to provide a Firm Brochure in narrative "plain English" format. The new final rule specifies mandatory sections and organization. January 1, 2011, compliance with the Rule becomes mandatory. All new investment adviser registrations must comply with the Rule. March 30, 2016 is the final compliance date for all advisers with fiscal year ending December 31, 2015 Filing via IARD must be made within 90 days of the end of each adviser's fiscal year end.

Material Changes (since last update) 01/20/2018:

- **Nothing to disclose**

Full Brochure Available

Clients who would like to receive a complete copy of our Firm Brochure, please contact us by telephone at (808)564-0654 or by fax (808) 697-6714 or visit our website at www.FPHawaii.com.

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Advisory Business

Financial Planning Hawaii, Inc. ("FPH") is a registered investment adviser firm established in 2010 to provide financial planning services to individuals, trusts, estates, and charitable organizations (herein referred to as "Client" or "Clients").

Principal Owners

For the purpose of this section, FPH lists its principal owners as any person directly owning 25% or more of FPH as disclosed on Schedule A of Part 1A as of date of the last update filing.

FPH's principal owners are as follows:

- John Robinson is a direct owner of FPH with more than 75% ownership.

FPH is not a publicly held company and no part of FPH is owned by an individual or company through any subsidiaries or "intermediate subsidiaries."

Types of Advisory Services Offered

Financial Planning Services

FPH may offer Clients financial planning services to include comprehensive or segmented (limited) financial plans, investment plans, and/or individual consultations regarding a Client's financial affairs. The design and implementation of a financial plan may begin with the process of gathering data regarding income, expenses, taxes, insurance coverage, real estate holdings, employee benefits, retirement plans, wills, trusts, investments and/or other relevant information pertaining to a Client's overall financial situation. This information is carefully analyzed taking into account a Client's goals and stated objectives and a series of recommendations and/or alternative strategies will be developed and designed to help Client achieve optimum overall planning efficiency. Fees for such services will be on a flat fee (per plan).

FPH's Financial Planning services may include recommendations for portfolio customization based on its client's investment objectives, goals and financial situation. Financial Planning Services may also include recommendations relating to investment strategies as well as non-investment related portions of their financial plan including, but not limited to, estate planning, tax planning, creditor protection strategies, identity theft protection, disaster planning and life insurance and long term care planning.

FPH's services will NOT involve direct portfolio management nor the receipt of commissions from insurance and/or securities sales. While specific guidance regarding security selection or elimination and/or portfolio management may be included as part of the services agreement, Clients bear all responsibility for placing and executing transactions and monitoring portfolio performance over time.

In certain instances, FPH may be employed on a retainer basis. In such instances, the client will be billed at the end of each quarter. Such retainer arrangements may be cancelled at any time by either the applicant or the client, with no further financial obligation due from the client nor further services required from the applicant. In the event that a client should desire to have his securities portfolio managed, the financial planning fees will be refunded and the client will pay the asset-based account fees imposed by the IA representative's employing Registered Investment Advisor (RIA) and then only to the extent that an advisory agreement is executed with the RIA.

Flat Fee (Retainer) Consultation Services

In conjunction with the financial planning services described above, FPH may also offer general consulting services on a flat fee basis. For consultation services as provided by FPH, Client may agree to pay FPH for a flat fee based on the nature and scope of work. This flat fee consultation service may take the form of general financial planning and/or general investment advice for individuals and/or institutions on matters involving investments and non-investment products including but not limited to certain non-traditional asset classes, such as real estate, precious metals, art, antiques, and collectibles. It may also take the form of investment advice for individuals or institutions that do not meet the minimum requirement for the investment management service. Additionally, it may also take the form of corresponding and/or coordinating with attorneys, CPAs and/or other professionals, as well as document production, document storage, and other administrative services.

Termination of Account

Clients who wish to terminate their financial planning agreement may notify FPH at any time with no obligation. .

FPH may tailor its advisory services to the specific needs and objectives of each advisory client. It is solely the responsibility of the client to implement any/all recommendations made.

FPH does not participate in a wrap fee program at this time.

As of December 31, 2017, the amount of client assets under advisement is calculated as follows:

Discretionary:	\$00.00 (*Not Applicable)
Non-discretionary:	\$00.00 (*Not Applicable)

**Financial planning services only.*

FPH's method for computing the amount of "*client assets you manage*" is the same method for computing "assets under management." The amount as disclosed above is rounded to the nearest \$100,000. The date of the calculation above is not more than ninety (90) days before the date FPH last updated its *brochure*.

Fees and Compensation

Financial Planning Fees

Clients may contract to have financial planning services provided at a negotiated flat fee or annual retainer structure ranging from \$1,000 to \$10,000 or more, depending upon the complexity and scope of work to be performed. Clients will be billed upon completion of the project, or in the instance of retainers, at the end of each quarter.

Flat Fee (Retainer) Consulting Fees

FPH may charge a flat-fee fee for general consulting services. For consultation services as provided by FPH, Client may agree to pay FPH a flat fee based on the nature and scope of work.

Fees charged to clients may be higher or lower than the aforementioned fees depending on the nature of any pre-existing relationship, the complexity of the accounts, or terms and conditions of any outstanding or pre-existing verbal or written agreement to which FPH is a party.

Performance-Based Fees and Side-By-Side Management

Neither FPH or any of its *supervised persons* accepts *performance-based fees* – that is, fees based on a share of capital gains on or capital appreciation of the assets of a *client* (such as a *client* that is a hedge fund or other pooled investment vehicle). Therefore, there are no conflicts of interest that FPH or its *supervised persons* may face by managing these accounts at the same time, to include any incentive to favor accounts for which FPH or its *supervised persons* receive a *performance-based fee*.

Clients should note that lower fees for comparable services may be available from other sources.

Types of Clients

FPH is a registered investment adviser firm that provides financial planning services to individuals, trusts, estates, and charitable organizations (herein referred to as “Client” or “Clients”). It is anticipated that most of FPH’s clients will be individual families or small businesses.

Requirement for Opening Accounts (Minimum Investment Amount)

FPH’s fee range for each particular service is subject to negotiation and could vary depending upon various circumstances, including the scope of the services to be provided (the fee ranges for existing clients prior to current calendar year may differ from those indicated). However, FPH does not impose any requirements for opening and/or maintaining an account, such as a minimum account size or minimum fees and fee ranges.

Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

FPH’s securities analysis methods may include fundamental analysis and technical analysis as well as monitoring of investment cycles and trends. Additionally, FPH regularly refers to published, peer-reviewed academic and professional literature, and such literature serves as the basis for much of the applicant’s recommendations.

The main sources of information FPH uses include financial newspapers and magazines, Annual reports, financial websites, prospectuses and filings with the SEC, company press releases and especially published academic and professional research papers, including FPH’s own published research and articles.

Investing in securities involves risk of loss that you, the Client, should be prepared to bear. Clients bear all responsibility for their decisions to implement some, all, or none of the recommendations that may be made.

Guidance related to tax and legal matters may be provided solely for the purpose of raising client awareness of potential issues or opportunities that the client should subsequently affirm or discuss with their separate tax and/or legal professionals. FPH does not provide specific tax or legal advice and bears no responsibility for client decisions to implement or not implement actions that may have tax or legal consequences.

Use of Significant Investment Strategy

FPH's investment philosophy incorporates academic concepts including Random Walk Theory, Efficient Market Hypothesis, and Modern Portfolio Theory into its long-term investment planning guidance. FPH's broad investment philosophy generally strives to reduce or eliminate non-systematic and idiosyncratic portfolio risks through efficient diversification. FPH believes that there should be an academic basis or empirical foundation for all portfolio management guidance provided.

FPH strongly discourages frequent trading and market timing, and encourages efforts to minimize internal investment expenses. While FPH does not make blanket recommendations of any type of security, passively managed index funds and ETFs are a core holding in many client portfolios.

Disciplinary Information

Disclosure Events

There are no disclosure events involving a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which FPH or its management personnel are involved.

There are no disclosure events involving an administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which FPH or its management personnel are involved. There are no disclosure events involving A *self-regulatory organization (SRO) proceeding* in which FPH or its management personnel are involved.

Other Financial Industry Activities and Affiliations

Broker/Dealer and SEC Registered Investment Adviser Affiliations

John H. Robinson, as the Managing Director of FPH, is also a registered representative with JW Cole, Inc. a FINRA member broker/dealer, and an Investment Adviser Representative (IAR) of J.W. Cole Advisors, an SEC Registered Investment Adviser.

Neither FPH nor any of its *management persons* are registered, or have an application pending to register, as a futures commission merchant, commodity pool operator, a commodity trading advisor, or an associated person of the foregoing entities.

On occasion, FPH and its *management persons* may own securities products that they also recommend to clients. Clients should be aware that such actions could potentially present a conflict of interest. FPH will endeavor to disclose all such potential conflicts. The decision to place trades in any such securities rests solely with the Client, as FPH does not execute purchases or sales of securities on behalf of flat-fee clients. In addition, all of the aforementioned *management persons* of FPH will act in accordance will applicable securities laws and conduct their business to ensure overall compliance with Insider Trading rules and the Securities Fraud Enforcement Act of 1988.

FPH may recommend or select other investment advisers for its *clients*. However, FPH would not be affiliated with such advisers, nor would it receive compensation directly or indirectly from those advisers as a result of such a recommendation or selection by FPH.

Other Business Activities

John H. Robinson is CEO of Nest Egg Guru, a retirement planning software company. Nest Egg Guru is a wholly owned subsidiary of Financial Planning Hawaii. John is also a financial editor for Hawaii Reporter and prepares advice columns of Investopedia and Nerd Wallet on a pro-bono basis.

Collectively, his activities with JW Cole and Nest Egg Guru take up approximately 50/hours a week.

Code of Ethics, Participation/Interest in *Client* Transactions and Personal Trading

Code of Ethics

FPH has adopted the following Code of Ethics in accordance with SEC rule 204A-1 or similar state rules:

- **Fiduciary Responsibility-** FPH and its staff shall exercise the highest standard of care in protecting and promoting the interests of its clients, and will provide a written disclosure containing any conflicts of interest that may compromise their impartiality or independence. As fiduciary, FPH shall not accept any referral fees or compensation that is contingent upon the purchase or sale of any financial product.
- **Integrity-** All professional services shall be rendered with the highest level of integrity.
- **Objectivity-** FPH and its staff shall provide advice that is objective and in the best interest of the client and without conflicts of interest.
- **Competence-** FPH and its staff shall maintain the necessary knowledge and skills to provide our clients with competent advice and services.
- **Fairness-** All professional services shall be performed by FPH and its staff in a manner that is fair and reasonable to its clients.
- **Confidentiality-** FPH and its staff shall maintain and safeguard all confidential client information in accordance with applicable laws.
- **Diligence-** FPH and its staff shall ensure the accuracy and completeness of records, information, and data collected, used and managed, and will take necessary steps to correct any discrepancies.
- **Regulatory Compliance-** FPH and its staff shall comply fully with appropriate laws and internal regulations.

FPH will provide a complete copy of its Code of Ethics to any client or prospective client upon request.

Participation/Interest in Client Transactions

Neither FPH nor any of its *related persons* recommend to *clients*, or buys or sells for *client* accounts, securities in which FPH or a *related person* has a material financial interest including but not limited to incidents where FPH or a *related person*, as principal, buys securities from (or sells securities to) FPH *clients*; FPH or a *related person* acts as general partner in a partnership in which FPH solicit *client* investments; or FPH or a *related person* acts as an investment adviser to an investment company that FPH recommends to *client*.

FPH and/or its *related persons* may from time to time purchase or sell securities that they may also recommend to clients as part of the financial planning service. However, all FPH advisory representatives shall, at all times, act in accordance with applicable securities laws and conduct their business to ensure overall compliance with Insider Trading rules and the Securities Fraud Enforcement act of 1988.

Additionally, FPH has adopted a Code of Ethics that sets forth the basic policies of ethical conduct for all managers, officers, and employees of the adviser. In addition, the Code of Ethics governs personal trading by each employee of the firm deemed to be an Access Person and is intended to ensure that securities transactions effected by Access Persons of the firm are conducted in a manner that avoids any actual or potential conflict of interest between such persons and clients of the adviser or its affiliates. FPH collects and maintains records of securities holdings and securities transactions effected by Access Persons. These records are reviewed to identify and resolve potential conflicts of interest. Please see Code of Ethics section above for further details.

Brokerage Practices

Research and Other Soft Dollar Benefits

Regarding research and other soft dollar benefits, FPH does not receive research (both proprietary or non-proprietary) or other products or services other than execution services from a broker/dealer or a third party in connection with *client* securities transactions, including but not limited to (otherwise known as “soft dollar benefits”).

Brokerage for Client Referrals

FPH may suggest brokers to clients. However, in such instances, FPH will receive no direct or indirect compensation or benefit from the suggested firms, nor will the applicant have any formal or informal affiliation with such firms. While commission rates are an important factor in broker selection, FPH may select brokers that charge commissions higher than those obtainable from other brokers. In selecting a broker for any transaction or series of transactions, FPH may consider a number of factors in addition to commission rates, including, for example net price, reputation, financial strength and stability, efficiency of execution and error resolution, block trading and block position capabilities, willing to execute related or unrelated difficult transactions in the future, order of call, on-line access to computerized data regarding client accounts, the availability of stocks to borrow for short trades, custody, record keeping or other similar services, as well as other matters involved in the receipt of general brokerage services.

Directed Brokerage

Regarding directed brokerage arrangements, FPH does not routinely recommend, request or require that *clients* direct FPH to execute transactions through a specified broker-dealer. However, in the event that FPH may be involved in directed brokerage, FPH may be unable to achieve most favorable execution of *client* transactions. It is important to note that directed brokerage arrangements may cost *clients* more money. For example, in a directed brokerage account, the *client* may pay higher brokerage commissions because FPH may not be able to aggregate orders to reduce transaction costs, or the *client* may receive less favorable prices.

Aggregation of Client Orders

Not applicable. Because FPH is limited to producing financial plans for clients, FPH does not aggregate the purchase or sale of securities for various client accounts.

Review of Accounts

Accounts may be reviewed at the time of, or during the production of a financial plan or at the specific request of a financial planning client. Overall investment management, market prospects and individual

issue prospects are considered in the review process. Triggering factors that may affect an account review could be any material change in a client's circumstances or a change in the portfolio such as a change in company earnings, industry/company outlook, as well as other macro or micro economic factors.

For financial planning and investment reviews, the client's income, net worth, tax bracket, retirement needs, family obligations, risk experience, and other matters that influence the plan will be considered. Additionally, in most instances, the financial planning review will address certain important non - investment aspects of the client's financial plan including matters pertaining to estate planning, asset protection, insurance planning, emergency preparedness, disaster planning, and identity theft protection. On matters pertaining to tax and legal issues, the purpose of the review will be to raise awareness of potential concerns rather than to provide specific tax or legal guidance.

The applicant's financial planning business primarily consists of one-time flat fee and retainer fee analyses. The scope of these analyses may be limited in some instances to investment portfolio reviews, but most reviews may be holistic in nature and may encompass both quantitative and qualitative concepts. In some instances, the applicant may agree to provide ongoing financial planning guidance on a retainer basis. In such instances, investment portfolio reviews will be conducted no less frequently than quarterly. Until such time as other investment adviser representatives or qualified personnel are hired, all financial planning reviews will be performed by John H. Robinson, Managing Director of FPH. Because of the one-time nature of the financial planning services offered, there is no limit to the number of reviews that Mr. Robinson or any future investment adviser representatives of Financial Planning Hawaii may perform.

It is expected that the majority of reviews will be conducted on a one time basis. As such, no periodic reviews will be conducted. In rare instances, the applicant may agree to provide ongoing financial planning guidance on a retainer basis. The ongoing financial planning guidance will not involve portfolio management. In such instances, investment portfolio reviews will be conducted no less frequently than quarterly.

Client Referrals and Other Compensation

Receipt of Economic Benefit (non-client)

FPH does not receive an economic benefit for providing investment advice or other advisory services from someone who is not a client.

Direct/Indirect Compensation for Client Referrals

Neither FPH nor any of its related persons directly or indirectly compensate any person who is not its supervised person for client referrals.

Custody

FPH does not maintain custody of client funds and/or securities. Therefore, clients will receive their monthly and/or quarterly account statements directly from their designated broker/dealer, bank or other qualified custodian of record and therefore should carefully review those statements for accuracy. In the event that clients also receive account statements from FPH, it strongly encourages each client to compare the account statements they receive from the qualified custodian with those received FPH.

Investment Discretion

FPH does not accept *discretionary authority* to manage securities accounts on behalf of *clients*.

Voting Client Securities

FPH does not have the authority to vote client proxies and therefore is not required to take action or render advice with respect to voting of proxies solicited by or with respect to the issuers of securities in which assets of the clients account(s) may be invested from time to time. *Clients* will receive their proxies or other solicitations directly from their custodian or a transfer agent. Clients may contact John H. Robinson directly at (808) 564-0654 if they have any questions regarding a particular solicitation.

Financial Information

Pre-Payment of Fees

FPH does not require or solicit prepayment of more than \$ 500 in fees per *client*, six months or more in advance.

Material Impact of Discretionary Authority

FPH does not exercise *discretionary authority* over *client* funds or securities. However, FPH does not anticipate any financial condition that may be reasonably likely to impair its ability to meet contractual commitments to *clients* at this time.

Custody Disclosure

FPH does not have custody of client funds or securities. Please see Custody section above for further details.

Bankruptcy Disclosure

FPH has not been the subject of a bankruptcy petition at any time during the past ten years.

Requirements for State-Registered Advisers

Executive Officers and Management Persons

The following is a list of all principal executive officers and *management persons*, to include their formal education and business background information:

Name: John H. Robinson
Date of Birth: 1966
Education: Williams College, BA Economics (1988)
Background: Financial Planning Hawaii, Inc. (2010 – Present) – Founder, President.
JW Cole, formerly Financial Advisers of America - (2010- Present) – Registered Representative and Investment Advisor Representative.
Hawaii Wealth Management (2003-2010) – Branch Manager, Managing Director, and Co-founder.
Smith Barney (1996-2003) – Vice President Investments; Honolulu, HI.
AG Edwards & Sons (1989-1996) – Senior Investment Broker; Pittsfield, MA.

Licenses: FINRA Series 3, 7, 9, 10, 24; NASAA 63 and 65

Financial Planning Hawaii does not charge performance-based advisory fees.

All material facts involving disclosure events for management persons are previously disclosed above.

All relationships or arrangements involving *management persons* are previously disclosed above.

Privacy Policy

Privacy Policy Notice

Your privacy is important to us. Your personal information is kept secure. Under federal and state law, you have a right to know what information is being collected about you and how that information will be used. FPH collects nonpublic personal information about you from the following sources:

- Information FPH receives from you on applications or other forms.
- Information about your transactions with FPH; and
- Information that you specifically have had your other professional advisors forward to FPH.

FPH does not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted or required by law, or as directed by you:

- Under law, the information FPH collects is provided to companies that perform support services on our behalf as necessary to effect, administer, or process a transaction, or for maintaining and servicing your account;
- As directed by you, FPH will be working with your other professional advisors and FPH will provide information in our possession that is reasonably requested by the other advisors.

FPH does not give or sell information about you or your accounts to any other company, individual or group. FPH restricts access to nonpublic personal information about you to those employees who need to know that information to provide services to you. FPH maintains physical, administrative, and technical procedural safeguards to protect your nonpublic personal information. You do not need to call or do anything as a result of this notice. It is meant to inform you of how FPH safeguards your nonpublic personal information.

Form ADV Part 2B: Brochure Supplement

Last Updated: January 20, 2018

Supervised Persons:

John H. Robinson

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This brochure supplement provides information about the Supervised Persons listed above that supplement FPH's brochure. You should have received a copy of that brochure. Please contact John Robinson at (808) 564-0654 and/or via email at jr@fphawaii.com if you did not receive FPH's brochure or if you have any questions about the contents of this supplement.

Additional information about FPH is also available on the SEC's website at www.adviserinfo.sec.gov or visit our website at www.FPHawaii.com.

Educational Background and Experience

FPH's requires certain licensing standards as well as a certain level of business experience for giving investment advice to clients. For example, all advisers must be professionals with relevant industry experience in order to adequately demonstrate a certain level of expertise in securities management and analysis. A minimum of five years of investment industry experience or the CFP, CFA, or CPA designations, an MBA or Masters or PhD in Finance or Economics will also satisfy the experience requirement for rendering advice to clients. FPH requires that all investment adviser representatives maintain the minimum licensing qualifications in accordance with all federal, state, and self-regulatory organization (SRO) rules and regulations.

Name: John H. Robinson

Date of Birth: 1966

Education: Williams College, BA Economics (1988)

Background: Financial Planning Hawaii, Inc. (2010 – Present) – Founder, President.
JW Cole, formerly Financial Advisers of America - (2010- Present) – Registered Representative and Investment Advisor Representative.
Hawaii Wealth Management (2003-2010) – Branch Manager, Managing Director, and Co-founder.
Smith Barney (1996-2003) – Vice President Investments; Honolulu, HI.
AG Edwards & Sons (1989-1996) – Senior Investment Broker; Pittsfield, MA.

Licenses: FINRA Series 3, 7, 9, 10, 24; NASAA 63 and 65

Disciplinary Information

There are no disclosure events involving a criminal or civil action in a domestic, foreign or military court of competent jurisdiction in which FPH or its personnel are involved.

There are no disclosure events involving an administrative *proceeding* before the SEC, any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority* in which FPH or its personnel are involved.

There are no disclosure events involving A *self-regulatory organization (SRO) proceeding* in which FPH or its personnel are involved.

If this supplement is delivered electronically, and any supervised person under the firm has a disciplinary history, the details of any disclosure may be found on either the Financial Industry Regulatory Authority's (FINRA) BrokerCheck system (www.finra.org/brokercheck) or the IAPD (www.adviserinfo.sec.gov).

There is no other *proceeding* in which a professional attainment, designation, or license of any of the supervised persons as part of this Brochure Supplement was revoked or suspended because of a violation of rules relating to professional conduct, nor were there any incidents where any of the supervised persons as part of this Brochure Supplement resigned (or otherwise relinquished his attainment, designation, or license) in anticipation of such a *proceeding*.

Other Business Activities

Other Related Investment Business

None of FPH's *supervised person(s) listed above* is actively engaged in any *investment-related* business or occupation, including if the *supervised person* is registered, or has an application pending to register, as a futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated *person* of an FCM, CPO, or CTA

Other Business Activity

John H. Robinson is also currently licensed as registered representative and Investment Advisor Representative with JW Cole, a FINRA member broker/dealer and Registered Investment Advisor. As such, Mr. Robinson may recommend securities products for a commission. This could present a potential conflict of interest in that Mr. Robinson could receive fees and commissions if a client chooses to implement recommendations made in his capacity as a registered representative. However, the client is under no obligation to purchase products that Mr. Robinson may recommend, or to purchase products through FPH. All material conflicts of interest are disclosed regarding Mr. Robinson and/or FPH which could be reasonably expected to impair the rendering of unbiased and objective advice.

John H. Robinson is CEO of Nest Egg Guru, a retirement planning software company. Nest Egg Guru is a wholly owned subsidiary of Financial Planning Hawaii. John is also a financial editor for Hawaii Reporter and has prepared advice columns for Investopedia and Nerd Wallet on a pro-bono basis.

Collectively, his activities with JW Cole and Nest Egg Guru take up approximately 50/hours a week.

Additional Compensation

None of the supervised persons listed above as part of this Brochure Supplement receive any "economic benefit" as that term is defined (e.g. *sales awards and other prizes*) from a non-client for providing advisory services.

Supervision

John H. Robinson is the designated supervisor for FPH responsible for providing supervisory oversight regarding FPH's financial planning business. Mr. Robinson's contact information is (808)564-0654. All supervision is performed on a regular basis where all financial planning activity is reviewed and approved by Mr. Robinson as well as a review of financial planning service and the issuance of financial plans.

Requirements for State-Registered Advisers

None of the supervised persons listed above as part of this Brochure Supplement have been involved in any disclosure event where they were *found* liable in an arbitration claim alleging damages in excess of \$2,500, or *found* liable in a civil, *self-regulatory organization*, or administrative *proceeding*; or have been the subject of a bankruptcy petition.

